Thursday, April 06, 2006

8:00 AM - 10:00 AM
Program: Director Voting: The Committee on Corporate Laws Addresses the Complexities
**Corporate Laws**
Chair - Herbert S. Wander

Tampa Marriott  
Salon C, Level 2

8:30 AM - 10:30 AM
Program: The Model Entity Transactions Act: New Ways to Do Deals and Restructure Businesses
**Ad Hoc Committee on Entity Rationalization**
Co-chairs - William H. Clark, Jr. & Jon T. Hirschoff

Tampa Marriott  
Salon I, Level 2

9:00 AM - 10:30 AM
Program: Foreign Language Marketing and Servicing: What You Need to Know to Market, Make and Service Financial Products in a Foreign Language
**Diversity**
Co-chairs - Jacqueline Parker & Heather B. Thayer

Tampa Marriott  
Salon E, Level 2

9:00 AM - 11:00 AM
Program: The Other Player--The Role of the Investment Banker in Business Transactions
**Small Business**
Chair - A. John Murphy

Wyndham Harbour  
Joseph B. Lancaster Room, Street Level

10:30 AM - 12:15 PM
Program: At the Intersection of Knowledge Management and Associate Development: Using Technology to Train Business Lawyers
**Business Law Education**
Chair - Eric J. Gouvin

Tampa Marriott  
Salon III, Level 2

10:30 AM - 12:30 PM
Committee Forum: Power Rainmaking

Committee on Law Firms and Committee on Technology

Tampa Marriott  
Salon 1, Level 2

Ad Hoc Committee on Career Forums
Co-chairs - Annie Clement and Lynn Howell

* Ticket Required
** Closed Meeting
<table>
<thead>
<tr>
<th>Time</th>
<th>Location</th>
<th>Topic</th>
<th>Chair/Notes</th>
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<tbody>
<tr>
<td>10:30 AM - 12:30 PM</td>
<td>Tampa Marriott Salon E, Level 2</td>
<td>Consumer Financial Services Ombudsman: Will the Canadian System be a Model for the United States?</td>
<td>Chair - Alan S. Kaplinsky Cosponsored by: Committee on Banking Law and Committee on Dispute Resolution</td>
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<tr>
<td>10:30 AM - 12:30 PM</td>
<td>Tampa Marriott Salon D, Level 2</td>
<td>Issues Facing Physician Joint Ventures Health and Biotechnology</td>
<td>Chair - Chuck DeRousie</td>
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<tr>
<td>10:30 AM - 12:30 PM</td>
<td>Tampa Marriott Meeting Room 8, Level 3</td>
<td>Risk Management and Compliance: Counsel's Obligations and Dilemma Banking Law</td>
<td>Cochairs - Michael W. Briggs and Jamie L. Boucher</td>
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<tr>
<td>11:00 AM - 12:30 PM</td>
<td>Wyndham Harbour Ballroom II, Street Level</td>
<td>Committee Forum: The SEC Advisory Committee on Smaller Public Companies Small Business</td>
<td>Chair - Lawrence A. Goldman</td>
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<td>11:00 AM - 12:30 PM</td>
<td>Tampa Marriott Salon C, Level 2</td>
<td>Employee Benefits in Bankruptcy Employee Benefits and Executive Compensation</td>
<td>Chair - Mark S. Wintner</td>
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<td>12:45 PM - 2:45 PM</td>
<td>Tampa Marriott Salons A &amp; B, Level 2</td>
<td>Committee Forum: Recent Developments in Banking Law Banking Law</td>
<td>Chair - Sally Miller</td>
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<tr>
<td>2:00 PM - 5:00 PM</td>
<td>Tampa Marriott Salon G, Level 2</td>
<td>Annual Review of Developments in Business and Corporate Litigation Business and Corporate Litigation</td>
<td>Chair - Rick L. Lambert</td>
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</table>
**Thursday, April 06, 2006**

**2:15 PM - 4:00 PM**  
Committee Forum: Home Mortgage Disclosure Act: Compliance, Agency Enforcement and Class Action Litigation  
**Tampa Marriott**  
Salon E, Level 2  
Cosponsored by: Committee on Banking Law  
Cochairs - Joseph Kolar and Joseph T. Lynyak III

**2:30 PM - 4:30 PM**  
Program: PIPES, Registered Directs and Other Alternative Financing  
**Federal Regulation of Securities**  
Chair - John J. Huber  
**Tampa Marriott**  
Salon J, Level 2

2:30 PM - 4:30 PM  
Program: Another Technology Wrinkle in M&A Practice: Open Source and Free Software  
**Cyberspace Law**  
Cochairs - John Ottaviani and Jacqueline Pennino Scheib  
**Tampa Marriott**  
Salon D, Level 2  
Cosponsored by: Committee on Intellectual Property

**2:30 PM - 4:30 PM**  
Program: Breaking Down Barriers to Professional Success: Lessons from the Glass Cutters  
**Diversity**  
Chair - Vicki O. Tucker  
**Tampa Marriott**  
Salon I, Level 2

2:30 PM - 4:30 PM  
Program: Closing the Deal: A Guide to the Not-So-Scientific Process of Bringing a Transaction to a Successful Conclusion  
**Negotiated Acquisitions**  
Chair - George M. Taylor, III  
**Tampa Marriott**  
Salon C, Level 2

2:30 PM - 4:30 PM  
Program: Is the Substantive Consolidation Party Over?  
**Business Bankruptcy**  
Chair - Judith Ross  
**Tampa Marriott**  
Meeting Room 8, Level 3

2:30 PM - 4:30 PM  
Program: Avoiding the Pitfalls of UCC Practice  
**Uniform Commercial Code**  
Chair - Stephen L. Sepinuck  
**Tampa Marriott**  
Salon V, Level 2

* Ticket Required  
** Closed Meeting
Thursday, April 06, 2006

2:30 PM - 4:30 PM

Program: Going Public Try-Outs: TSX Venture Exchange and London AIM as Farm Teams for the U.S. Public Market Big Leagues

Small Business

Chair - Eric M. Levy

2:30 PM - 4:30 PM

Program: Understanding the Bankruptcy and Insolvency Law Treatment of OTC Derivatives

Regulation of Futures and Derivative Instruments

Cochairs - Christian A. Johnson and Reggie O'Shields
Friday, April 07, 2006

8:00 AM - 10:00 AM
Program: Memo to Transactional Lawyers--Take a Shot at Resolving Disputes
Dispute Resolution
Chair - B. Gail Reese

Wyndham Harbour Ballroom I, Street Level

Cosponsored by: Committee on Corporate Counsel and Committee on Negotiated Acquisitions

8:00 AM - 10:00 AM
Program: Recent Developments That Impact the Venture Capital and Private Equity Practitioner
Venture Capital and Private Equity
Chair - Paul (Chip) L. Lion III

Wyndham Harbour Ballroom II, Street Level

Chair - Paul (Chip) L. Lion III

Venture Capital and Private Equity

8:15 AM - 10:00 AM
Committee Forum: Business Courts: Are They Working and Why
Business and Corporate Litigation
Cochairs - Merrick L. Gross & Lee Applebaum

8:30 AM - 10:30 AM
Program: Managing Parallel Proceedings in Securities Investigations
Criminal Laws
Chair - R. Michael Underwood

Cosponsored by: Committee on Federal Regulation of Securities and Committee on State Regulation of Securities

9:00 AM - 10:30 AM
Program: Do Lawyers Ever Make Good Board Members?
Corporate General Counsel
Cochairs - Margaret M. Foran and Jean FitzSimon

Cosponsored by: Committee on Corporate Governance; Corporate Compliance & Federal Regulation of Securities

10:00 AM - 11:00 AM
Committee Forum: Hot Topics in Cyberspace Law
Cyberspace Law
Cochairs - John Lunseth and Candace Jones

10:30 AM - 11:30 AM
Committee Forum: Gulf Coast Gaming Update: Developments in the Wake of Hurricanes Katrina & Rita
Gaming Law
Cochairs - Sean M. McGuinness and Scott E. Andress

* Ticket Required
** Closed Meeting
Page 5 of 11
Friday, April 07, 2006

10:30 AM - 12:30 PM
Committee Forum: Take Our Advice: Tricks and Tactics to Get, Keep, and Expand Your Business with In-House Counsel

Corporate Counsel
Co-chairs - Jolene Yee and Tim Lupinacci

Cosponsored by: Committee on Diversity and the Young Lawyer Forum

Tampa Marriott Salon C, Level 2

10:30 AM - 12:30 PM
Program: THE PRICE OF THEIR TOYS: Financing Boats, Planes and Sports Teams

Commercial Financial Services
Chair - James D. Prendergast

Tampa Marriott Salon IV, Level 2

10:30 AM - 12:30 PM
Program: Law Office Opinion Practices-Policy and Process

Legal Opinions
Chair - Carolan Berkley

Wyndham Harbour Joseph B. Lancaster Room, Street Level

10:30 AM - 12:30 PM
Committee Forum: The Nuts & Bolts of Law Practice: How to Successfully Work Within Your Organization

Diversity
Co-chairs - Jacqueline Parker and James F. Williams

Committee on Career Forums, Committee on Corporate Counsel and Young Lawyer Forum

Tampa Marriott Salon I, Level 2

10:30 AM - 12:30 PM
Program: Law Reform in Nonprofit Corporation Law Including Directors, Officers and Trustees

Nonprofit Corporations
Chair - Lizabeth A. Moody

Wyndham Harbour Augustus Steele Room, Street Level

10:30 AM - 12:30 PM
Program: Spotlight on Hedge Funds

Federal Regulation of Securities
Co-chairs - Paul N. Roth and Jay G. Baris

Tampa Marriott Salon V, Level 2

10:30 AM - 12:30 PM
Program: The Hottest Consumer Issues Under the New Bankruptcy Law

Banking Law
Co-chairs - Elizabeth M. Bohn and Joseph R. Prochaska

Committee on Consumer Bankruptcy

Tampa Marriott Meeting Room 9, Level 3

* Ticket Required
** Closed Meeting
**Friday, April 07, 2006**

**10:30 AM - 12:30 PM**

Program: A Practical Guide to Litigating "Deepening Insolvency" Cases

**Business Bankruptcy**

Cochairs - Samuel R. Maizel and Sandra E. Mayerson

Tampa Marriott Meeting Room 10, Level 3

**2:30 PM - 3:30 PM**

Committee Forum: Tell Us EXACTLY What the Boss Makes

**Employee Benefits and Executive Compensation**

Chair - Martha N. Steinman

Tampa Marriott Meeting Room 12, Level 3

**2:30 PM - 4:30 PM**

Program: New Market Tax Credits: Financing Community Economic Development Initiatives

**Community Economic Development**

Chair - Marni H. Wright

Tampa Marriott Salon 1, Level 2

**Consumer Financial Services**

Cochairs - Robert J. Flemma, Jr. and Jay Soloway

Cosponsored by: Committee on Banking Law, Committee on Cyberspace Law and Conference on Consumer Finance Law

**2:30 PM - 4:30 PM**


**Consumer Financial Services**

Tampa Marriott Salon E, Level 2

**2:30 PM - 4:30 PM**

Program: Microfinance: Leveraging Capital to Reduce Poverty in Developing Countries - Pro Bono Opportunities

**Pro Bono**

Cochairs - Peter H. Carson

Tampa Marriott Meeting Room 11, Level 3

**2:30 PM - 4:30 PM**

Program: Can Corporate Clients Make Their Law Firms More Efficient? Should They?

**Corporate Counsel**

Cochairs - Robert Haig and Steven A. Lauer

Tampa Marriott Salon C, Level 2

**2:30 PM - 4:30 PM**

Program: Teaching, Growing and Training M & A Lawyers

**Business Law Education**

Cochairs - Jonathan Lipson, William B. Rosenberg and Thomas M. Thompson

Tampa Marriott Salon V, Level 2

Committee on Negotiated Acquisitions; and Publications Committee

* Ticket Required

** Closed Meeting
Friday, April 07, 2006

2:30 PM - 4:30 PM
Program: Director Liability and its Effect on Corporate Governance Reform
Corporate Governance
Cochairs - Charles Elson and Peggy Foran
Tampa Marriott Meeting Room 10, Level 3
Cosponsored by: Committee on Business & Corporate Litigation and Task Force on Director & Officer Liability

2:30 PM - 4:30 PM
Program: Environmental Due Diligence After EPA's All Appropriate Inquiry (AAI) Rule: How will AAI Impact Business and Real Estate Transactions?
Environmental, Energy and Natural Resources Law
Chair - Lawrence Schnapf
Wyndham Harbour Ballroom II, Street Level

2:30 PM - 4:30 PM
Program: A New Regulatory Environment: Securitization after Reg AB and Securities Offering Reform
Partnerships & Unincorporated Business Organizations
Chair - Ellisa Opstbaum Habbart
Wyndham Harbour Joseph B. Lancaster Room, Street Level
Cosponsored by: Committee on Development in Business Financing and Committee on Federal Regulation of Securities

3:00 PM - 4:30 PM
Committee Forum: Using the New Model Deposit Account Control Agreement
Uniform Commercial Code
Cochairs - Edwin E. Smith
Tampa Marriott Salon IV, Level 2
Cosponsored by: Committee on Consumer Financial Services

3:00 PM - 4:30 PM
Committee Forum: Using the New Model Deposit Account Control Agreement
Commercial Financial Services
Chair - Edwin E. Smith
Tampa Marriott Salon IV, Level 2
Cosponsored by: Committee on Banking Law, Committee on Uniform Commercial Code, and Committee on Consumer Financial Services

3:00 PM - 5:00 PM
Program: A View from the Bench (and Jury Box)--A Female Perspective
Business and Corporate Litigation
Chair - Melanie E. Damian
Tampa Marriott Meeting Room 9, Level 3
Cosponsored by: Committee on Business Bankruptcy

* Ticket Required
** Closed Meeting
Saturday, April 08, 2006

8:00 AM - 10:00 AM
Program: Presenting a Merger to the Government: A Demonstration
Antitrust Law
Chair - Rebecca Dick

8:00 AM - 10:00 AM
Program: Federal Morality Enforcement Through Payment Systems Regulation
Gaming Law
Chair - Gabriel S. Galanda

8:30 AM - 10:30 AM
Program: Executive Compensation Transparency: What is the Solution?
Corporate Governance
Cochairs - Amy L. Goodman and Margaret M. Foran

9:00 AM - 11:00 AM
Committee Forum: Annual Review of Hot Topics in Environment and Energy Law for Business Lawyers
Environmental, Energy and Natural Resources Law
Chair - Stephen J. Humes

9:00 AM - 12:00 PM
Committee Forum: Cross-Border Joint Ventures: Governance, Funding and Exit Strategies
International Business Law
Cochairs - Richard E. Clark and Helena Sprenger

9:30 AM - 10:30 AM
Committee Forum: Hot Topics for Nonprofit Corporations
Nonprofit Corporations
Chair - Cynthia R. Rowland

10:00 AM - 12:00 PM
Program: Hot Topic in Business Law for Young Lawyers: An Overview from the Transactional, Litigation and Ethical Perspectives.
Ad Hoc Committee on Young Lawyer Forum
Chair - Heather D. Jefferson

* Ticket Required
** Closed Meeting
Saturday, April 08, 2006

10:30 AM - 12:00 PM  
Program: Corporate Confidential: Key Issues in Internal Investigations  
**Corporate Compliance**  
Co-chairs - Michael R. Clarke and Jessica Cullen Smith  
Tampa Marriott Meeting Room 6, Level 2

10:30 AM - 12:30 PM  
Program: Sarbanes-Oxley Obligations and Intellectual Property  
**Intellectual Property**  
Chair - Patrick J. Whelan  
Wyndham Harbour Peter O'Knight Room, Lobby Level

10:30 AM - 12:30 PM  
Program: Are Professional Partnerships Really Partnerships? -- The Impact of Employment, Securities and Other Regulatory Schemes on Professional Partnerships  
**Partnerships & Unincorporated Business Organizations**  
Chair - Gerald Niesar  
Wyndham Harbour Joseph B. Lancaster Room, Street Level

10:30 AM - 12:30 PM  
Committee Forum: Price Discrimination: Practical Approaches to Complex Questions  
**Antitrust Law**  
Chair - Veronica Kayne  
Tampa Marriott Salon 1, Level 2

10:30 AM - 12:30 PM  
Program: Commercial Law Developments  
**Commercial Financial Services**  
Co-chairs - Steven O. Weise and Teresa W. Harmon  
Tampa Marriott Salon V, Level 2

10:30 AM - 12:30 PM  
Program: 24th Annual Review of Developments in Business Financing  
**Developments in Business Financing**  
Chair - Denis T. Rice  
Tampa Marriott Vincente M. Ybor Room, Street Level

10:30 AM - 12:30 PM  
Program: Model Data Breach Notification Procedure and Payment Card Industry Information Security Standards  
**Technology**  
Co-chairs - Henry L. Judy and Peter F. McLaughlin  
Tampa Marriott Salon D, Level 2  
Cosponsored by: Committee on Cyberspace Law and Committee on Consumer Financial Services

* Ticket Required  
** Closed Meeting
Saturday, April 08, 2006

10:30 AM - 12:30 PM
Program: Extreme Career Makeovers
Ad Hoc Committee on Career Forums
Cochairs - Annie Clement and Lynn Howell

11:30 AM - 1:30 PM
Committee Forum: Pension Plans in Large Chapter 11 Bankruptcy Cases
Business Bankruptcy
Chair - Sidney P. Levinson

2:00 PM - 4:00 PM
Program: UCC v. International Law: Clash of the Titans
Uniform Commercial Code
Cochairs - George Hisert and Lawrence Safran

2:00 PM - 4:00 PM
Program: 409A: A Farewell to Transition
Employee Benefits and Executive Compensation
Chair - Carol A. Weiser

2:00 PM - 4:00 PM
Cyberspace Law
Chair - William R. Denny

2:00 PM - 4:00 PM
Program: Shhh! That Information's Private!
Corporate Counsel
Chair - Steven A. Lauer

2:30 PM - 4:30 PM
Program: The New Transparency for Nonprofit Corporations & the Implications for Nonprofit Executive Compensation
Nonprofit Corporations
Chair - Randall Rings

4:00 PM - 5:00 PM
Committee Forum: Developments in Private Equity Acquisitions
Negotiated Acquisitions
Chair - James C. Melville

* Ticket Required
** Closed Meeting